



COMMENTING SOLUTION

Five1 CSX

FIVE1 CSX



Reporting applications present facts and figures in a detailed manner. But the question of “Why?” or “What do we do about it?” often remains unanswered. A holistic perspective only emerges when KPIs are enriched with relevant context. That’s why many companies rely on extensive commenting within their reporting. However, this is often decentralized and fragmented across multiple tools, making it incomplete and inefficient.

Five1 CSX is a cross-frontend commenting solution that enables users to capture, centrally store, edit, and analyze comments across tool boundaries.

Our suite is compatible with SAP frontend tools:



In all our dashboard presentations to the respective departments, the question about formatted commenting of KPIs and charts came up quickly and consistently. The CSX solution from Five1 offers us an excellent way to meet this need. Figures can be explained, definitions provided, and charts described. For us, it’s definitely the smart way to comment!

Oliver Berrer | RWE Power AG | PFC-R Reporting Solutions



DES HIGHLIGHTS



SEAMLESS INTEGRATION

No additional server required



PLUG & PLAY

Ready to go in 2 hours



EASY & FAST REUSE OF DATA

Metadata is transferred as well



DATA SOVEREIGNTY REMAINS ON THE SAP SIDE

Data provisioning via push
(in full or delta mode)

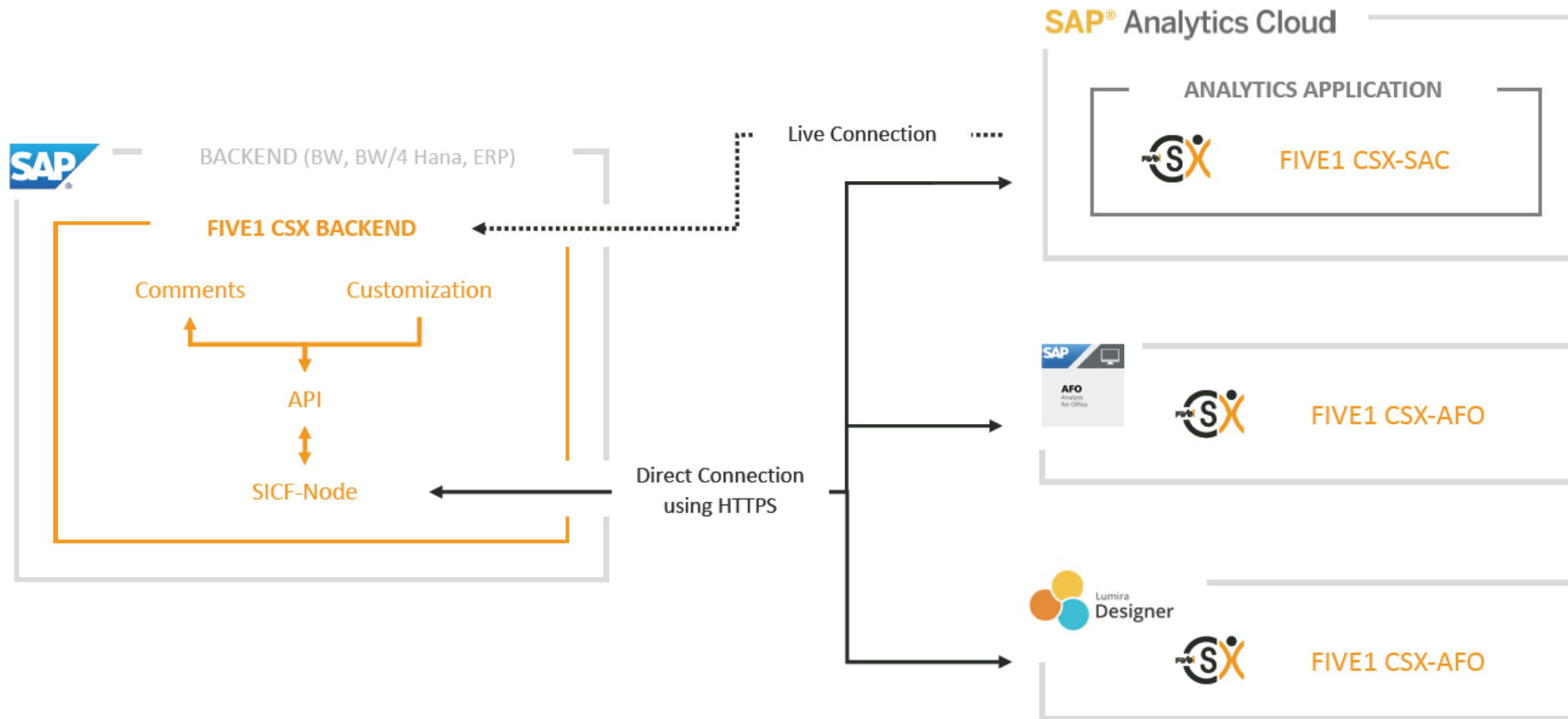


NO ADDITIONAL SERVER INSTALLATION REQUIRED



SYSTEM-BASED LICENSING

ARCHITEKTUR



USE CASE – COMMENTING ON TABLES

Monat (7)
202101, 202102, 202103, 20210...

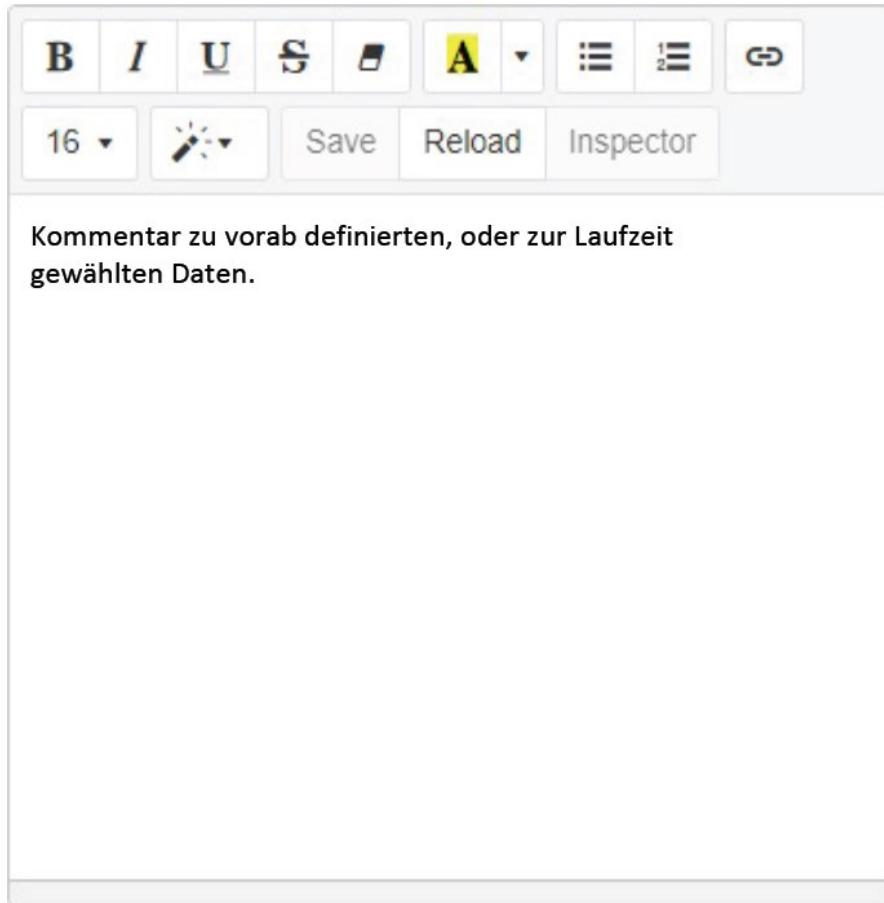
EN	Scheibenbremsbeläge		Scheibenbremse 160mm	
UR	Menge in ST	Warenbestand in EUR	Menge in ST	Warenbestand in EUR
UR	312 ST	3,540,481.00 EUR	89 ST	4,832,320.00 EUR
UR	38 ST	1,137,903.00 EUR	13 ST	360,033.00 EUR
UR	60 ST	398,772.00 EUR	7 ST	2,614,234.00 EUR
UR	39 ST	307,450.00 EUR	18 ST	268,614.00 EUR
UR	38 ST	643,050.00 EUR	13 ST	344,587.00 EUR
UR	60 ST	272,082.00 EUR	7 ST	994,151.00 EUR
UR	39 ST	366,673.00 EUR	18 ST	66,715.00 EUR

B *I* U ~~S~~ **A**
 16 Save Reload Inspector
 Scheibenbremsbeläge Warenbestand 202106

Tables remain the most commonly used format for presenting data

- ✓ We enable users to intuitively add comments with reference to the respective cell
- ✓ Linking to the correct data combination and saving it is handled automatically by CSX

USE CASE – STAND ALONE COMMENTING

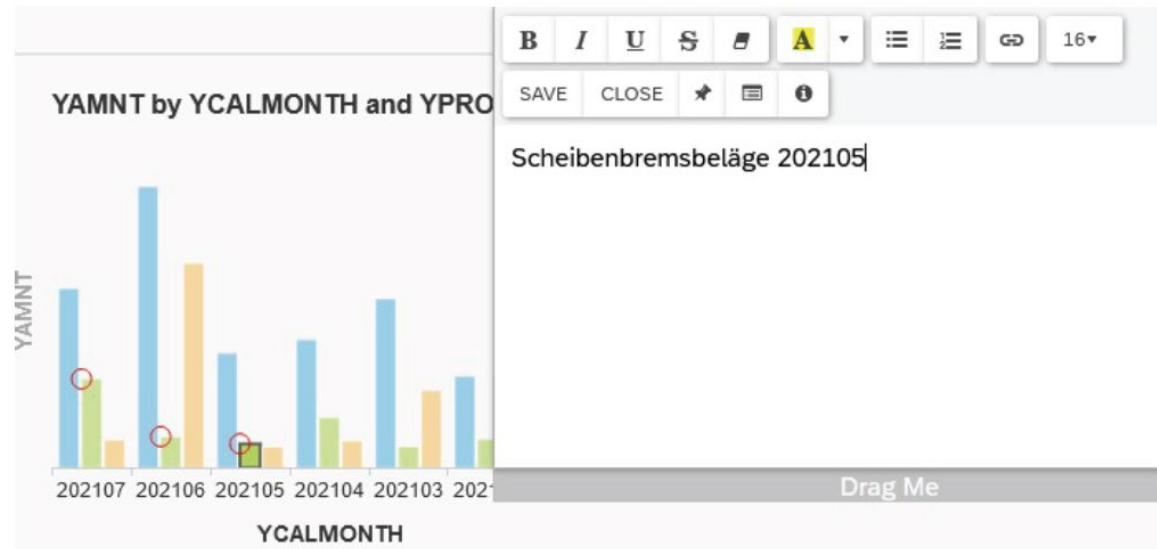


The image shows a user interface for standalone commenting. It features a toolbar at the top with icons for bold (B), italic (I), underline (U), strikethrough (S), a list icon, a yellow highlighter (A), a bulleted list icon, and a link icon. Below the toolbar is a row of controls: a font size dropdown set to 16, a color selection icon, and buttons for 'Save', 'Reload', and 'Inspector'. The main area is a large text input field containing the German text: 'Kommentar zu vorab definierten, oder zur Laufzeit gewählten Daten.'

Whether comments are needed for an entire application, a single KPI, or for contexts involving multiple dimensions — standalone commenting via the editor box is the solution.

- ✓ The comment field can be integrated from the start or added later to existing applications
- ✓ The data combination to be commented on can be predefined or made selectable for the user via dropdown menu or text input

USE CASE – COMMENTING ON CHARTS



To evaluate key figures in visual comparison, a wide variety of charts and graphs are available.

Five1 CSX enables users to add and display comments at the data point level across various chart types.

- ✓ As simple as a single click on the relevant data point
- ✓ Comments are linked directly to the appropriate data context

USE CASE – WORKFLOW

The screenshot displays a web-based workflow interface. At the top, there is a toolbar with various icons (bold, italic, underline, strikethrough, text color, background color, list, link, zoom, save, etc.) and a status dropdown menu set to "STATUS: 02 APPROVED". Below the toolbar is a filter input field labeled "FILTER: STATUS".

The main content area is divided into three horizontal sections, each representing a comment or task:

- Comment 2:** The text "Dann erteile ich die Freigabe" is highlighted in a grey box. To the right, a status dropdown menu is open, showing options: # Initial, 00 Init, 01 Submitted, 02 Approved, 03 Accepted, 04 Rejected, and 05 Re-Submitted. The status "02 Approved" is selected.
- Comment 1:** The text "der Marktanteil stieg im vergangenen Quartal um 12%." is highlighted in a grey box. To the right, a user profile for "John Doe" is shown with a status of "02 Approved" and a timestamp of "01.02.2018, 16:35".
- Comment 1:** The text "wie erklärt sich die geplante Absatzmenge von Produkt XY?" is highlighted in a grey box. To the right, a user profile for "Sally Sample" is shown with a status of "01 Submitted" and a timestamp of "01.02.2018, 16:35".

At the bottom, another user profile for "John Doe" is shown with a status of "00 Init" and a timestamp of "01.02.2018, 16:25".

Taking the next crucial step.

To make optimal use of the information added to the data, it must be passed on to the relevant stakeholders. To enable this without tool disruption, Five1 CSX offers a status-based workflow.

In this example, we see a planning application where proposed sales figures are justified and either rejected or approved accordingly.

USE CASE – COMMENTING IN REPORTINGS

CSX_DEMO_MODEL

in EUR



		Kennzahlen	Warenbestand in EUR
Monat	Produkt	Kommentar	
202105	Scheibenbremsbeläge	Scheibenbremsbeläge 202105	307,450.00
202106	Scheibenbremsbeläge	Scheibenbremsbeläge 202106	398,772.00
202107	Scheibenbremsbeläge	Scheibenbremsbeläge 202107	1,137,903.00

To track and assess the development of a specific KPI, product, or entire business unit, it is helpful to view the data over time.

That's why Five1 CSX also enables the reuse of comments—for example, to generate specific reports based on comments related to individual KPIs.

THANK YOU!
GET IN TOUCH



Clara-Immerwahr-Straße 2
69126 Heidelberg



info@five1.de
www.five1.de



06221 / 3929169